

Preliminary options for private placement of ordinary non-documentary shares

LEXX Technology Corporation series LEXX KA-IIA1

Issuer	LEXX Technology Corporation
Shareholder (owner of "treasury shares") of LEXX Technology Corporation	Continent Engineering Ltd.
Issuer's credit rating	No
The official website of LEX Technology Corporation	www.lexxtechnology.com
Release form	Ordinary non-documentary shares with storage in VTB Registrar
Assigned number of shares of "LEXX Technology Corporation"	series KA-IIA1
Program ID number	Missing
State registration number of shares	1-01-12543-K
Number of shares up for sale	1,901,900 (one million nine hundred and one thousand nine hundred) ordinary non-documentary shares
The date of registration of the decision of the Bank of Russia to assign a registration number to the issue of shares	August 20, 2019
Disclosure	http://lexxtechnology.com/investoram/obrashcheniye-k-investoram/
Release volume	230 129 900 (two thirty million hundred and twenty-nine thousand nine hundred) rubles
Face value	0.1 (ten kopeks) ruble
Deadline	Indefinitely
Redemption agreement	In agreement with the investor
Dividend terms	Every year starting in 2022
Benchmark dividend by payouts	20% of the company's profits
Type of accommodation	Closed subscription
Start date	October 30, 2019
The end date of the placement	90th day from the start of the placement
Organizer and Underwriter	LEXX TECHNOLOGY CORP
Terms of open subscription	Minimum application of 5,000 ordinary non-documentary shares
Accommodation price	121 rubles per share
Initial placement	The information system of the Moscow Exchange "MOEX BOARD" https://www.moex.com/moexboard/
How to acquire	Through a professional participant of the stock market, through negotiation deals in the section of the Moscow Exchange MOEX BOARD https://www.moex.com/moexboard/
Agent for the sale of shares by LEXX Technology Corporation	Brokerage services are provided by ALOR LLC on the basis of License No. 077-04827-100000 of March 13, 2001, issued by the Federal Financial Markets Service without a expiration date. Depository services are provided by ALOR LLC on the basis of License No. 077-10965-000100 of 22.01.2008, issued by the Federal Financial Markets Service without limitation of validity
Secondary treatment	Moscow Exchange Sector MOEX BOARD and over-the-counter market https://www.moex.com/s1523
Depository	VTB Registrar
Lombard list of the Central Bank of The Russian Federation	Inclusion in the Lombard list of the Central Bank of the Russian Federation is not provided
Covenant 2025	Earnings per share - 100 rubles Balance value /action 200 rubles Dividend yield of 20% Exports 70%

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LEXX Technology Corporation, developer and manufacturer of electrical equipment

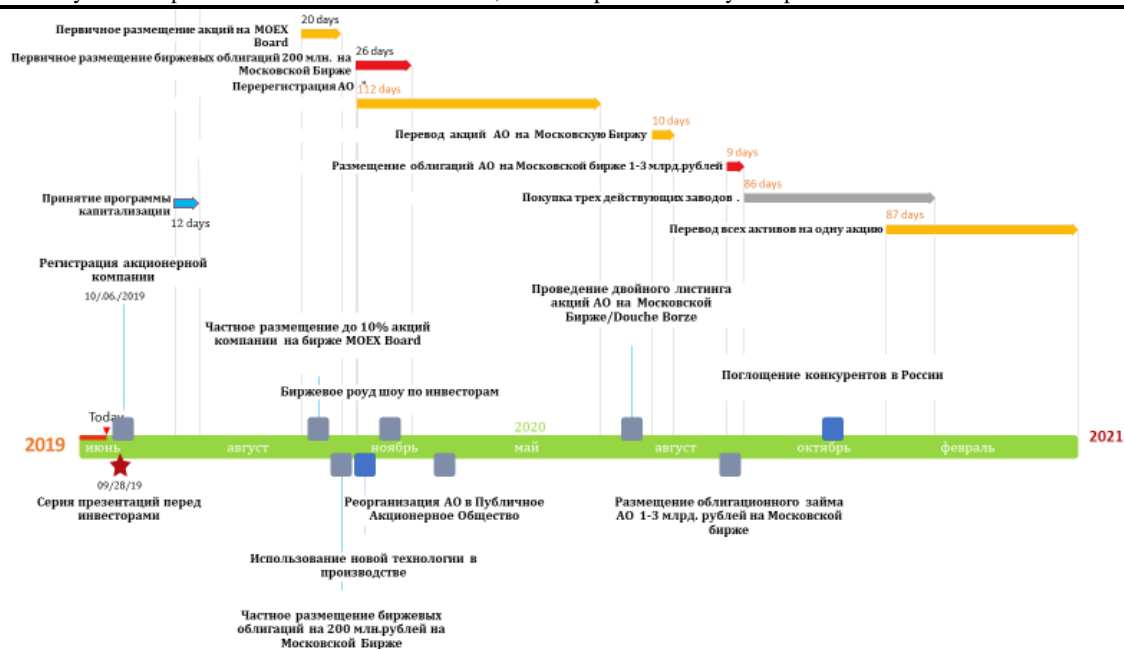
Debut placement of shares on the Moscow Stock Exchange in the MOEX BOARD section

Issuer

- LEXX Technology Corporation
 - Russian Federation 620137, Yekaterinburg
 - St. Sulimova 50, office 5.14
- INN 6670483509, PPC 667001001. Solution - Ural General Directorate of the Central Bank of the Russian Federation on August 20 No1-01-12543-K. Notice of 20.08.2019 NoT5-22-1-1/38641 on the state registration of the issue and the report on the results of the issue of securities.
- Created on January 10, 2019
- Disclosure of <http://lexxtechnology.com/investoram/obrashcheniye-k-investoram/>

Business model

- Electrical equipment for stations and substations, guaranteed power systems, electricity supply for all sectors of modern economy, work in the field of ASUTP for equipment and technological complexes.
- The holding was founded in 2019, and the holding includes the production digging of CONTINENTAL LLC. Our team has a wealth of experience and potential in the production of electrical equipment for stations and substations, creating control systems to automate processes in various sectors of the economy (Energy, Industry Transport, Oil and Gas).
- Create your own product in the field of automation, uninterrupted electricity and power.



Key financial indicators for stock placement

230 129 900 RUB Capital Raising PE Funding

Issued Share Capital	Shares	Price RUB	Capital RUB	%
SEED FOUNDERS/TEAM	36 143 862,00	0	3 808 380	93%
BROKERS	38 038,00	0	0	2%
SEED INVESTORS	1 901 900,00	121,00	230 129 900	5%
TOTAL VALUATION	38 083 800,00		233 938 280	100%
			4 608 139 800	

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Key financial indicators

Показатели инвестиционной доходности для инвесторов

Оценка проекта		Project evaluation					
Схема получения дивидендов и реализации опциона	Dividends scheme and the option exercise	38038000					
		2020	2021	2022	2023	2024	2025
чистая прибыль(руб) ЦОД Богословский	Net Profit			500 000 000,00	500000000	500000000	500000000
Чистая прибыль(руб) ЗАВОД	Net Profit	-104 426 904	-20 963 713	712 482 559	961 851 455	1 298 499 464	1 752 974 276
Доля прибыли, идущая на дивиденды	Profit share for dividends	20%					
Дивиденды начисленные	Accrued dividends			142 496 512	192 370 291	259 699 893	350 594 855
Налог на дивиденды к уплате в бюджет (13%)	Dividend tax paid to the State (13%)			18 524 547	25 008 138	33 760 986	45 577 331
Дивиденды к выплате	Dividends payable			123 971 965	167 362 153	225 938 907	305 017 524
Прирост стоимости по опциону	Capital accretion on option	30%					0
Продажа акций на старте	Proceeds from the sale of shares	230 129 900					
Доля в компании		5%	1 901 900	1 901 900	1 901 900	1 141 140	1 141 140
Доля к выкупу в начале года		5%	5%	5%	5%	2%	3%
Стоимость 1% акций по опциону	Cost of 1% of shares under option	46 025 980,00	59 833 774,00	77 783 906,20	101 119 078,06	131 454 801,48	170 891 241,92
Стоимость 1 акции по опциону	Cost of 1 of shares under option	121,12	157,46	204,69	266,10	345,93	0,00
Доли в компании к выкупу по опциону	Shares in the company for redemption at option	0,0%	0,0%	0,0%	0,0%	2,0%	3,0%
Получение Инвестором оплаты за доли по опциону	Investor's receivable payment for shares under option	0	0	0	0	262 909 603	512 673 728
Оставшиеся доли к выкупу по опциону конец года	Remaining shares for redemption under option	5,0%	5,0%	5,0%	5,0%	3,0%	0,0%

03.10.2019

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Investment attractiveness

- Modern production with efficient use of personnel and capacity
- High margin of commercial projects
- The Company's competitive position in the domestic market is protected by high barriers, including state technical standards.
- The system of budget control and decision-making within is unique in its implementation parameters and is protected by various provisions within the company.
- Relations with Gazprom have been built. The company is developing the ASU TP, a system of operational DC, for the linear production offices of the main part of the pipeline.

Contacts

LEXX Technology Corporation

Yekaterinburg, street. Sulimova, 50 office 5.14 5th floor

Tel: +7 343 2270206 / Email: info@lexxtechnology.com www.lexxtechnology.com

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